Disability and death becomes us all, even lawyers. Because lawyers are so busy practicing law, they often fail to plan for the day when they can no longer practice. The Ethical Rules recently changed and succession planning is no longer aspirational, it is now required.

When we hear “succession planning”, we think it will never apply to us and put it at the bottom of our list of things to do. However, the bar has new requirements for providing for law firm succession planning that apply not only to sole practitioners and attorneys at small firms, but attorneys at big firms as well. Succession planning is not just about dealing with your practice when you die, but when you become temporarily or permanently disabled. If you have no plan, some life event that makes you unavailable for a period of time could cause you to lose everything you have created because you do not have a plan in place.

This seminar will discuss practical tips for having a succession plan for your law firm and address:

- What happens to your practice if are disabled briefly or worse?
- Do you lose the practice you have painstakingly built because you are unavailable?
- Can your practice continue without you until you return? And, what happens to your practice if you cannot return (or when you die)
- Do your partners have to buy you out and how?
- What happens to your clients?

Proud to serve the legal profession.

PIMA COUNTY BAR ASSOCIATION
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Website: www.pimacountybar.org
Email: admin@pimacountybar.org

Date:  
Wednesday, 
April 19, 2017

Time:  
2:00 PM - 4:00 PM

Location:  
Pima Consolidated Justice Court
240 N. Stone Ave., 2nd Floor
Jury Deliberation Room
Tucson, AZ 85701

Coordinator:  
Lisa C. Thompson
Thompson Law Group, P.C.

Practical (and Required) Law Firm Succession Planning: Avoid Making a Bad Situation Much, Much Worse

Presented by:
Natasha Wrae, Law Office of Natasha Wrae
Lisa C. Thompson, Thompson Law Group, P.C.

Registration Form

Check One:  
☑ PCBA Members $50  ☐ Non-Members $100

☐ Check#______  ☐ PASSPORT

☐ Credit Card

NOTE:

Registration can be received up to the time of the seminar, however any registrations received after the Monday preceding the seminar are considered “late” and subject to a $10 late fee. There are no refunds after that date.

Space is limited!